



# 2024 Energy Innovation Rebate Program Member Application Form

## ▼ MEMBER INFORMATION

Energy Innovation rebates are available only for qualifying purchases and/or services. The availability of the Energy Innovation Rebate Program is limited and rebates will be processed on a first-come, first-served basis. When funds have been depleted, the Energy Innovation Rebate Program will no longer be available until the next year, pending board approval.

**Members must submit this form and required documentation to be eligible for rebates within 60 days of the completion of construction and/or installation. Receipts for every rebate must be submitted with an application!**

By signing this form, the member agrees the equipment listed on this form has been selected and installed in accordance with United Cooperative Services' Energy Innovation Rebate Program guidelines. Homeowners and/or contractor(s) understand that prior to issuance of payment, the equipment's efficiency rating will be verified and approved by a United representative using AHRI equipment directories. Homeowners and contractors also acknowledge there is a **\$1,200** cap on the total rebate amount per home. United reserves the right to conduct on-site inspections.

REBATE HOME TYPE: NEW  EXISTING

MEMBER NAME: \_\_\_\_\_

UNITED ACCOUNT NO. \_\_\_\_\_

MEMBER PHONE: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

SERVICE ADDRESS: \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

*I understand that a rebate may not be processed until all rebate checklists have been fulfilled.*

HOMEOWNER SIGNATURE: \_\_\_\_\_

**To process this application, please send it and the required documentation to:  
United Cooperative Services  
REBATE PROCESSING  
P.O. Box 16  
Cleburne, TX 76033  
or / e-mail: rebates@ucs.net**

**TOTAL REBATES PER HOME ARE CAPPED AT \$1,200.**

**IMPORTANT: All rebate requests must be received within 60 days of construction completion or installation, and all items in the appropriate rebate checklist must be completed to qualify for the rebate.**

UNITED APPROVAL: \_\_\_\_\_

TOTAL REBATE AMOUNT: \_\_\_\_\_ DATE: \_\_\_\_\_

## CURRENT REBATE OFFERINGS

The following items are eligible for rebates under United's 2024 Energy Innovation Rebate Program.

### ▼ ATTIC INSULATION RETROFIT REBATE

- ▶ **FREE ENERGY AUDIT** required prior to installation for Attic Insulation Retrofit Rebates
- ▶ **2 cents per inch earned per square foot of installed insulation**
- ▶ Upon inspection, attic must have 8 inches or less of insulation
- ▶ Rebates paid only up to a maximum depth of 12 inches.
- ▶ Example: 12 inches, less current insulation level in inches = inches eligible for rebate calculation

Insulation Contractor Signature: \_\_\_\_\_

Is Home Heated with Electric Resistance Heat? YES \_\_\_ NO \_\_\_

**Checklist for this rebate:**

- \* Energy Audit Before Insulation Install
- \* Insulation Contractor Signature
- \* Receipt for Insulation Install
- \* Fill Out Member Information On This Form

### ▼ HVAC TUNE-UP REBATE

Residential members are eligible for one rebate (up to \$100) per unit, per year. Tune-ups must be performed by a qualified service professional and must include the following criteria: checking and correcting the unit's refrigerant pressure and tubing, checking and adjusting belt tension, cleaning and lubricating the indoor blower unit, replacing filters, cleaning inside the "A" coil, and checking the thermostat, wiring, and other electric parts. A copy of the itemized receipt from a qualified contractor, showing all work that was performed, must be submitted to United within 60 days of completion.

# of Units Tuned Up ( \_\_\_ )

Technician Signature: \_\_\_\_\_

**Checklist for this rebate:**

- \* Technician Signature
- \* Copy of Itemized Receipt
- \* Fill Out Member Information On This Form

**More information about all United Cooperative Services rebates may be obtained at:  
<http://www.ucs.net/rebate-programs>**

## ▼ HEAT PUMP REBATE\*

### ☐ Air Source Heat Pumps

- ▶ Minimum SEER of 16.0 SEER/15.3 SEER2 – \$200
- ▶ Minimum SEER of 17.0 SEER/16.2 SEER2 – \$300
- ▶ Minimum SEER of 18.0 SEER/17.2 SEER2 – \$400
- ▶ Minimum SEER of 19.0 SEER/18.1 SEER2 or higher – \$500

### ☐ Geothermal/Ground Source Heat Pumps

- ▶ Minimum EER of 11.0 – \$200/Ton

\*No rebate incentives are given for central air-strip heat systems (Electric Furnaces). Complete system change-outs are required for retrofit rebates.

#### Checklist for this rebate:

- \*Contractor Signature
- \*Copy of Receipt with Model Numbers Listed
- \*AHRI Reference #(s)
- \*Fill Out Member Information On This Form

AHRI Reference #(s): \_\_\_\_\_

Contractor Signature: \_\_\_\_\_

## ▼ FUEL CONVERSION REBATE

- ▶ Switch from LP or Gas and receive \$100 \*\*
- ▶ To qualify, must replace a LP or gas water heater with a NEW electric tank water heater. Minimum installation size is a 40-gallon tank (no tankless)
- ▶ To qualify, must replace a LP or gas central HVAC system with a NEW electric heat pump. No minimum SEER restrictions. Must be a complete system change-out (inside and outside units)

\*\* Heat pump water heaters and heat pump HVAC systems may qualify for additional rebates. Please see heat pump water heater and heat pump rebate sections.

#### Checklist for this rebate:

- \*Energy Audit Required Prior to Change-out, or Provide United with Invoice Proving that Prior Appliance was LP or Gas
- \*Fill Out Member Information On This Form
- \*Copy of Receipt with Model Numbers Listed

AHRI Reference #(s): \_\_\_\_\_

Contractor Signature: \_\_\_\_\_

## ▼ HEAT PUMP ELECTRIC WATER HEATER REBATE

- ▶ \$150 per unit
- ▶ 40-gallon minimum capacity
- ▶ 2.0 energy factor, or above

\*No rebates are offered for gas, tankless or LP water heaters

AHRI Reference #(s): \_\_\_\_\_

Contractor Signature: \_\_\_\_\_

#### Checklist for this rebate:

- \*Contractor Signature
- \*Copy of Receipt with Model Number Listed
- \*AHRI Reference #(s)
- \*Fill Out Member Information On This Form

## ▼ ELECTRIC VEHICLE (EV) CHARGER REBATE

- ▶ 50 percent up to \$500 on a Level 2 (240 Volt) EV Charger
- ▶ Equipment must be new
- ▶ Must be a member of United (EV charger must be installed at a location served by United)
- ▶ Member must sign up to receive "Beat the Peak" notifications via text messages
- ▶ Charging equipment must have programmable capability that can be set for delayed charge to avoid charging during peak hours. (Peak Hours are 3 p.m. to 7 p.m. May-October)
- ▶ United reserves the right to perform site visits to verify installation and charge time settings

#### Checklist for this rebate:

- \*Fill Out Member Information On This Form
- \*Copy of Receipt
- \*Contractor Signature and Equipment Information

Manufacturer: \_\_\_\_\_ kW \_\_\_\_\_

Model: \_\_\_\_\_

Contractor Signature: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

## ▼ NEST, ECOBEE AND HONEYWELL

### SMART THERMOSTATS REBATE: \$50

- ▶ Thermostat must be a smart Wi-Fi-enabled thermostat
- ▶ Additional incentives may be available after enrolling and participating in United Rush Hour Rewards and Bring-Your-Own Thermostat (BYOT) programs
- ▶ This rebate cannot be combined with Wi-Fi-enabled thermostat rebate below

## ▼ Wi-Fi-ENABLED THERMOSTAT REBATE

- ▶ Up to \$25
- ▶ Must replace non-Wi-Fi thermostat with a Wi-Fi-enabled thermostat (preferably app-enabled)

Contractor Signature: \_\_\_\_\_

#### Checklist for this rebate:

- \* Contractor Signature
- \* Energy Audit Required for Wi-Fi-enabled Rebate Prior to Change-out, or Provide United with Invoice Proving Prior Thermostat Was Non-Wi-Fi Capable
- \* Fill Out Member Information On This Form
- \* Copy of Receipt

## ▼ SOLAR SCREEN REBATE

Member-installed screens require an energy audit prior to install, including validation that screens are not already installed. Post install receipts and photos are required.

- ▶ Up to \$50
- ▶ \$5 per 3' x 5' window, (or 15 sq. ft. of installed screen)
- ▶ 70 percent solar heat gain blockage required
- ▶ Excludes north-facing windows

#### Checklist for this rebate:

- \*Energy Audit Before Installation
- \*Contractor Signature
- \*Copy of Itemized Receipt with Installed Window Sizes
- \*Fill Out Member Information

If Applicable/  
Contractor Signature: \_\_\_\_\_